Association of Colorado Independent Schools

Governance Workshop

Graland Country Day School Friday, March 13, 2020

Avoiding the Traps Along the Road to Generative Thinking

1. Explain the desirability of generative thinking to prospective trustees <u>and</u> stress ongoing commitments to strategic plan priorities

- Articulate the major strategic directions of the school, and determine if trustee candidates are comfortable with and supportive of them
- Try to assess each candidate's capacity for generative thinking (e.g., ability to pose key questions, comfort with give-and-take discussions, willingness to listen respectfully to colleagues' viewpoints, etc.)
- Involve potential trustees in committee/task force work before electing them to Board seats, and observe whether they might use "generative thinking" to derail established institutional priorities or to use it as a sort of veto power when they don't get their way

2. Educate the Board about "generative thinking"

- Use speakers, book excerpts, articles, and interview transcripts to deepen understanding of the concept
- Develop and discuss case studies to test understanding and establish shared assumptions

3. Consciously build in opportunities for generative thinking at appropriate junctures

- In general, get Boards in at the "headwaters," rather than letting them wade in "downstream" (when generative thinking is poorly timed and frustrating)
- Transform strategic planning processes to be more generative before landing on strategic plan goals and implementation steps
- Acknowledge that generative thinking may spawn questions that demand research, and build flexible, unrushed timelines accordingly
- Structure Board meetings to open the discussion of important issues with time for "problem-framing" in setting the annual budget, in determining the tuition-remission policy, in considering a capital campaign so that processes that follow reflect this thinking

4. When generative thinking poses new and important questions "downstream," develop procedures for putting them on the Board's discussion agenda

- Establish "ground rules" for the Board's operations, which allow for generative thinking, but which also honor the importance of strategic priorities and annual projects
- Acknowledge generative questions as they emerge, and inform the Board as to when they will find room on a future Board meeting agenda or on a committee/task force agenda
- Consider scheduling a Board retreat to address generative questions that can't easily be accommodated in regular meetings

5. Use the annual Board evaluation process to promote generative thinking

- Ask questions that provoke new ways of looking at old problems ("If you could reframe one existing problem, how would you phrase it?" "What questions are we *not* focusing on that deserve attention in the coming year?" "On what list of schools, yet to be devised, would you like to see our school ranked number 1?")
- Collate all evaluation responses, summarize the main findings, and report them back to the full Board, including generative issues/questions (and allow time for their discussion and for inclusion in Board goals for the upcoming year)