



ACIS-TIAA Webinar

Multiple Employer Plans: Unlocking Success Together

Multiple Employer Plans (MEPs) are revolutionizing retirement savings for independent schools and are becoming an increasingly popular alternative to traditional retirement plan structures. During this presentation, the presenters will discuss MEPs' key features, advantages, and important considerations.

Date: Wednesday, April 9, 2025

Time: 10:00-11:00 a.m. MDT

Location: Virtual via Zoom (link sent to registrants 1-2 days prior)

Cost: Free

Audience: ACIS Heads, CFOs, HR Managers, Finance Chairs
(NOTE—your school does not have to be a TIAA client to attend)

Register: Register on the ACIS website [here](#).

Presenter:



Jeff Musell leads the sales efforts for Multiple Employer Plans at TIAA. He is based in Denver and helps clients in the nonprofit, education, government and healthcare market segments define their MEP strategy and narrative. He often serves as a front-line product expert for the TIAA community. Prior to joining TIAA, Jeff helped educate shareholders and participants on mutual funds options at Oppenheimer Funds and J.P. Morgan. Jeff earned a Bachelor's of Arts in History from Metropolitan University of Denver. He also holds FINRA Series 7, and 63 registrations as well as maintaining Life and Health and Variable Annuity licenses from the States of Colorado.

Additionally, he has a Chartered Retirement Plan Specialist designation.

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